

<b>400-00-7509</b>
<b>Description:</b> Head of Household with dependents, short form and Direct Deposit
<b>Forms:</b> AZ-140A
<b>PATS Info</b>
<b>Third Party Designee Information</b> Name = John E Plessy Phone = 480-524-2922
<b>AZ-140A: Income from W2s and interest</b>
Clean Elections Fund Tax Credit
Family Income Credit
Contributions
Overpayment with Direct Deposit
<b>Add Preparer Information</b> Name = John Plessy Firm = The Accounting Company Address = 235 Business Street City = Tempe State = AZ Zip = 85280 Phone = 480-524-2922 Self Employed = Yes SSN = 400-25-9505 EIN = 88-6868687

Form

## COMBAT ZONE

Department of the Treasury - Internal Revenue Service

1040A

## U.S. Individual Income Tax Return

(99)

2006

IRS Use Only - Do not write or staple in this space.

<b>Label</b> (See page 18.)  <b>Use the IRS label.</b>  Otherwise, please print or type.	L A B E L  H E R E	Your first name and initial <b>TEST Z</b>	Last name <b>SHORTY</b>	OMB No. 1545-0074	
		If a joint return, spouse's first name and initial	Last name	Your social security number <b>400-00-7509</b>	
		Home address (number and street). If you have a P.O. box, see page 18. <b>12 QUEEN OF HEARTS BLVD</b>		Apt. no.	Spouse's social security number
		City, town or post office, state, and ZIP code. If you have a foreign address, see page 18. <b>TEMPE AZ 85280</b>		You must enter your SSN(s) above.	
Presidential Election Campaign <input checked="" type="checkbox"/> Check here if you, or your spouse if filing jointly, want \$3 to go to this fund (see page 18)					

<b>Filing status</b>  Check only one box.	1 <input type="checkbox"/> Single	4 <input checked="" type="checkbox"/> Head of household (with qualifying person). (See page 19.) If the qualifying person is a child but not your dependent, enter this child's name here.
	2 <input type="checkbox"/> Married filing jointly (even if only one had income)	
	3 <input type="checkbox"/> Married filing separately. Enter spouse's SSN above and full name here. ▼	
	5 <input type="checkbox"/> Qualifying widow(er) with dependent child (see page 19)	

<b>Exemptions</b>  If more than six dependents, see page 21.	6 a <input checked="" type="checkbox"/> Yourself	If someone can claim you as a dependent, do not check box 6a.	Boxes checked on 6a and 6b <b>1</b>
	b <input type="checkbox"/> Spouse		No. of children on 6c who:
	c Dependents:		● lived with you <b>4</b>
			● did not live with you due to divorce or separation (see page 22)
			Dependents on 6c not entered above

(1) First name	Last name	(2) Dependent's social security number	(3) Dependent's relationship to you	(4) Check if qualifying child for child tax credit (see pg. 21)
SAMUEL	SHORTY	400-55-3012	Son	<input checked="" type="checkbox"/>
MARY	SHORTY	400-55-4012	Daughter	<input checked="" type="checkbox"/>
GEORGE	SHORTY	189-81-9198	Son	<input checked="" type="checkbox"/>
WENDY	SHORTY	189-19-8198	Daughter	<input checked="" type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>

d Total number of exemptions claimed. Add numbers on lines above **5**

<b>Income</b>  Attach Form(s) W-2 here. Also attach Form(s) 1099-R if tax was withheld.  If you did not get a W-2, see page 24.  Enclose, but do not attach, any payment.	7	Wages, salaries, tips, etc. Attach Form(s) W-2.	7	25,500
	8 a	Taxable interest. Attach Schedule 1 if required.	8a	50
	b	Tax-exempt interest. Do not include on line 8a.	8b	
	9 a	Ordinary dividends. Attach Schedule 1 if required.	9a	
	b	Qualified dividends (see page 25).	9b	
	10	Capital gain distributions (see page 25).	10	
	11 a	IRA distributions.	11a	
	11 b	Taxable amount (see page 25).	11b	
	12 a	Pensions and annuities.	12a	
	12 b	Taxable amount (see page 26).	12b	
13	Unemployment compensation, Alaska Permanent Fund dividends, and jury duty fees.	13		
14 a	Social security benefits.	14a		
14 b	Taxable amount (see page 28).	14b		
15	Add lines 7 through 14b (far right column). This is your <b>total income</b> .	15	25,550	
<b>Adjusted gross income</b>	16	Penalty on early withdrawal of savings (see page XX).	16	
	17	IRA deduction (see page 28).	17	
	18	Student loan interest deduction (see page 31).	18	
	19	Jury duty pay you gave your employer (see page XX).	19	
	20	Add lines 16 through 19. These are your <b>total adjustments</b> .	20	
21	Subtract line 20 from line 15. This is your <b>adjusted gross income</b> .	21	25,550	

Your social security number

400-00-7509

<b>22</b>	Enter the amount from line 21 (adjusted gross income).	22	<b>25,550</b>
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Form 1040A (2006)

**SCHEDULE EIC**  
(Form 1040A or 1040)**Earned Income Credit****Qualifying Child Information**

OMB No. 1545-0074

**2006**Department of the Treasury  
Internal Revenue Service (99)Complete and attach to Form 1040A or 1040  
only if you have a qualifying child.Attachment  
Sequence No. **43**

Name(s) shown on return

Your social security number

**TEST Z SHORTY****400-00-7509****Before you begin:**See the instructions for Form 1040A, lines 40a and 40b, or Form 1040, lines 66a and 66b, to make sure that **(a)** you can take the EIC and **(b)** you have a qualifying child.**CAUTION!**

- If you take the EIC even though you are not eligible, you may not be allowed to take the credit for up to 10 years. See instructions for details.
- It will take us longer to process your return and issue your refund if you do not fill in all lines that apply for each qualifying child.
- Be sure the child's name on line 1 and social security number (SSN) on line 2 agree with the child's social security card. Otherwise, at the time we process your return, we may reduce or disallow your EIC. If the name or SSN on the child's social security card is not correct, call the Social Security Administration at 1-800-772-1213.

**Qualifying Child Information****Child 1****Child 2**

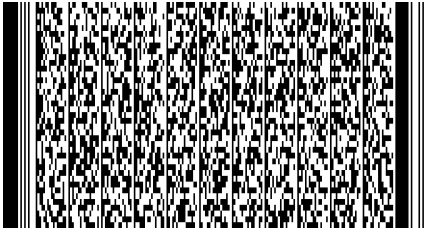
	First name	Last name	First name	Last name
<b>1 Child's name</b> If you have more than two qualifying children, you only have to list two to get the maximum credit.	<b>WENDY SHORTY</b>		<b>GEORGE SHORTY</b>	
<b>2 Child's SSN</b> The child must have an SSN as defined on page 44 of the Form 1040A instructions or page 48 of the Form 1040 instructions unless the child was born and died in 2006. If your child was born and died in 2006 and did not have an SSN, enter "Died" on this line and attach a copy of the child's birth certificate.	<b>189-19-8198</b>		<b>189-81-9198</b>	
<b>3 Child's year of birth</b>	Year <u>2001</u> If born after 1987, skip lines 4a and 4b; go to line 5.		Year <u>2000</u> If born after 1987, skip lines 4a and 4b; go to line 5.	
<b>4 If the child was born before 1988-</b>				
<b>a</b> Was the child under age 24 at the end of 2006 and a student?	<input type="checkbox"/> <b>Yes.</b> Go to line 5.		<input type="checkbox"/> <b>No.</b> Continue.	
<b>b</b> Was the child permanently and totally disabled during any part of 2006?	<input type="checkbox"/> <b>Yes.</b> Continue.		<input type="checkbox"/> <b>No.</b> The child is not a qualifying child.	
<b>5 Child's relationship to you</b> (for example, son, daughter, grandchild, niece, nephew, foster child, etc.)	<b>DAUGHTER</b>		<b>SON</b>	
<b>6 Number of months child lived with you in the United States during 2006</b> ● If the child lived with you for more than half of 2006 but less than 7 months, enter "7." ● If the child was born or died in 2006 and your home was the child's home for the entire time he or she was alive during 2006, enter "12."	<u>12</u> months Do not enter more than 12 months.		<u>12</u> months Do not enter more than 12 months.	

**TIP**You may also be able to take the additional child tax credit if your child **(a)** was under age 17 at the end of 2006, **and** **(b)** is a U.S. citizen or resident alien. For more details, see the instructions for line 41 of Form 1040A or line 68 of Form 1040.

STOP

Do not use this form if your Arizona taxable income is more than \$50,000.

If your Arizona taxable income is \$50,000 or more, you must use Arizona Form 140.

YOUR FIRST NAME AND INITIAL 1 TEST Z		LAST NAME SHORTY		YOUR SOCIAL SECURITY NO. 400-00-7509	
IF A JOINT RETURN, SPOUSE'S FIRST NAME AND INITIAL 1		LAST NAME		SPOUSE'S SOCIAL SECURITY NO.	
PRESENT HOME ADDRESS-NUMBER AND STREET, RURAL ROUTE APT. NO 2 12 QUEEN OF HEARTS BLVD		DAYTIME PHONE (with area code) 480-524-0615		89 X	
HOME ADDRESS CONTINUED 2		HOME PHONE (with area code) 94		Check this box if: 82F Filing under extension	
CITY, TOWN OR POST OFFICE 3 TEMPE, AZ		STATE AZ		ZIP CODE 85280	
FOR DOR USE ONLY					
F i l i n g s	4 Married filing joint return				
	5 X Head of household - name of qualifying child or dependent: SAMUEL SHORT				
	6 Married filing separate return. Enter spouse's Social Security Number above and full name here.				
	7 Single				
E t i m e n t s	Enter the number claimed. Do not put a check mark.				
	8 00	Age 65 or over (you and/or spouse)			
	9 00	Blind (you and/or spouse)			
	10 04	Dependents. From page 2, line A2 - do not include self or spouse.			
11 00 Qualifying parents and ancestors of your parents. From page 2, line A5.					
88					
81					
80					
A t t a c h W- 2 t o l a s t p a g e.	THIS BOX MAY BE BLANK OR MAY CONTAIN A PRINTED BARCODE OF DATA FROM YOUR RETURN				
					
	12 Federal adjusted gross income 25,550.00				
	13 Age 65 or over 13 00				
	14 Blind 14 00				
	15 Dependents 15 9,200.00				
	16 Qualifying parents 16 00				
	17 Total subtractions. Add lines 13 through 16 17 9,200.00				
	18 Arizona AGI. Subtract line 17 from line 12 18 16,350.00				
	19 Standard deduction 19 8,494.00				
20 Personal exemptions 20 4,200.00					
21 AZ taxable income. Line 18 minus lines 19 & 20 21 3,656.00					
22 Tax from Optional Tax Rate Tables 22 100.00					
23-24 Clean Elections Fund Tax Reduction					
23 1 X YOURSELF 23 2 SPOUSE					
24 5.00					
25 Reduced tax. Subtract line 24 from line 22 25 95.00					
26 Family income tax credit from worksheet on page 8 of instructions 26 00					
27 Subtract line 26 from line 25. If less than zero, enter zero 27 95.00					
28 Clean Elections Fund Tax Credit. From worksheet on page 9 of the instructions 28 20.00					
29 Balance of tax. Subtract line 28 from line 27. If line 28 is more than line 27, enter zero 29 75.00					
A T T A C H P A Y M E N T H E R E	30 Arizona income tax withheld during 2006 30 900.00				
	31 Amount paid with 2006 Arizona extension request (Form 204) 31 00				
	32 Increased Excise Tax Credit from worksheet on page 9 of the instructions 32 00				
	33 Property Tax Credit from Form 140PTC 33 00				
	34 Total payments/credits. Add lines 30 through 33 34 900.00				
	35 TAX DUE. If line 29 is larger than line 34, subtract line 34 from line 29, and enter amount of tax due. Skip line 36 35 00				
	36 OVERPAYMENT. If line 34 is larger than line 29, enter amount of overpayment 36 825.00				
	37-45 Voluntary Gifts to:				
	AID TO EDUCATION (entire refund only) 37 00				
	CHILD ABUSE PREVENTION 40 3.00				
NEIGHBORS HELPING NEIGHBORS 43 10.00					
ARIZONA WILDLIFE DOMESTIC VIOLENCE SHELTER 38 2.00					
41 4.00					
SPECIAL OLYMPICS 44 12.00					
CITIZENS CLEAN ELECTIONS 39 6.00					
NATIONAL GUARD RELIEF FUND 42 8.00					
POLITICAL GIFT 45 14.00					
46 Check only one if making a political gift: 46 1 X Democratic 46 2 Libertarian 46 3 Republican					
47 Total voluntary gifts: Add lines 37 through 45 47 59.00					
48 REFUND. Subtract line 47 from line 36. If less than zero, enter amount owed on line 49 48 766.00					
Direct Deposit of Refund: See instructions.					
ROUTING NUMBER ACCOUNT NUMBER					
98 021234567 123123123					
49 AMOUNT OWED. Add lines 35 and 47. Make check payable to Arizona Department of Revenue; include SSN on payment.					
Payment enclosed. Check the box and attach payment.					

PLEASE BE SURE TO SIGN THE RETURN ON PAGE 2.

**PART A: Dependents and Qualifying Parents - do not list yourself or spouse****A1** List children and other dependents. If more space is needed, attach a separate sheet.NO. OF MONTHS  
LIVED IN YOUR  
HOME IN 2006

FIRST AND LAST NAME	SOCIAL SECURITY NO.	RELATIONSHIP	
<u>SAMUEL SHORTY</u>	<u>400-55-3012</u>	<u>SON</u>	<u>12</u>
<u>MARY SHORTY</u>	<u>400-55-4012</u>	<u>DAUGHTER</u>	<u>12</u>
<u>GEORGE SHORTY</u>	<u>189-81-9198</u>	<u>SON</u>	<u>12</u>
<u>WENDY SHORTY</u>	<u>189-19-8198</u>	<u>DAUGHTER</u>	<u>12</u>

**A2** Enter total number of persons listed in A1 here and on page 1 of this form, box 10 . . . . . TOTAL **A2** 4**A3 a** Enter the names of the dependents listed above who do not qualify as your dependent on your federal return. See page 5 of the instructions.**b** Enter dependents listed above who were not claimed on your federal return due to education credits:**A4** List qualifying parents and ancestors of your parents. If more space is needed, attach a separate sheet. You cannot list the same person here and also on line A1. For information on who is a qualifying parent or ancestor of your parents, see page 6 of the instructions.NO. OF MONTHS  
LIVED IN YOUR  
HOME IN 2006

FIRST AND LAST NAME	SOCIAL SECURITY NO.	RELATIONSHIP	

**A5** Enter total number of persons listed in A4 here and on page 1 of this form, box 11 . . . . . TOTAL **A5** 0**PART B: Last Name(s) Used in Prior Years if different from name(s) used in current year****B6**PLEASE  
SIGN  
HERE

I have read this return and any attachments with it. Under penalties of perjury, I declare that to the best of my knowledge and belief, they are true, correct and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

▶	<u>10-18-2006</u>	<u>DEALER</u>
YOUR SIGNATURE	DATE	OCCUPATION
▶		
SPOUSE'S SIGNATURE	DATE	SPOUSE'S OCCUPATION
	<u>The Accounting Company</u>	
PAID PREPARER'S SIGNATURE	FIRM'S NAME (PREPARER'S IF SELF-EMPLOYED)	
	<u>235 Business Street</u>	
<u>88-6868687</u>	<u>10-18-2006</u>	<u>Tempe, AZ 85280</u>
PAID PREPARER'S TIN	DATE	PAID PREPARER'S ADDRESS

If you are also sending a payment, mail to Arizona Department of Revenue, PO Box 52016, Phoenix, AZ, 85072-2016 (PO Box 29204, Phoenix, AZ 85038-9204 if your return has a barcode).

If you are not sending a payment, mail to Arizona Department of Revenue, PO Box 52138, Phoenix, AZ, 85072-2138 (PO Box 29205, Phoenix, AZ 85038-9205 if your return has a barcode).

00-561332-07509-7

**ARIZONA FORM****AZ-8879****Arizona Department of Revenue  
E-file Signature Authorization****2006**

YOUR FIRST NAME AND INITIAL

LAST NAME

YOUR SOCIAL SECURITY NO.

**TEST Z****SHORTY****400-00-7509**

IF A JOINT RETURN, SPOUSE'S FIRST NAME AND INITIAL

LAST NAME

SPOUSE'S SOCIAL SECURITY NO.

**PART I PURPOSE**

- To certify the truthfulness, correctness, and completeness of the taxpayer's electronic income tax return.
- To authorize the Electronic Return Originator (ERO) to affirm that the taxpayer wishes to use the taxpayer's electronic signature to the taxpayer's federal individual income tax return as the taxpayer's signature to the taxpayer's electronic Arizona individual income tax return.

**PART II - TAX RETURN INFORMATION**

1 Arizona Adjusted Gross Income . . . . .	1	16,350	00
2 Balance Of Tax . . . . .	2	75	00
3 Arizona Income Tax Withheld . . . . .	3	900	00
4 Refund . . . . .	4	766	00
5 Amount You Owe . . . . .	5		00

**PART II - FINANCIAL INSTITUTION INFORMATION -**

Must be present when requesting direct debit or deposit.

TYPE OF ACCOUNT

ROUTING NUMBER

☒ Checking ☐ Savings

021234567

ACCOUNT NUMBER

123123123

DIRECT DEBIT REQUEST DATE

DIRECT DEBIT PAYMENT AMOUNT

\$ .00

**PART III DECLARATION AND SIGNATURE AUTHORIZATION (Sign only after completing Part II)**

Under penalties of perjury, I declare that I have examined a paper copy of my electronic Arizona individual income tax return and accompanying schedules and statements for the year ending December 31, 2006, and to the best of my knowledge and belief, it is true, correct, and complete. I further declare that the amounts of Arizona adjusted gross income, total tax, Arizona income tax withheld, and refund (or amount owed) listed above are the amounts shown on the paper copy of my electronic Arizona income tax return.

6a ☒ I consent that my refund be directly deposited as designated in the electronic portion of my 2006 Arizona individual income tax return. If I have filed a joint return, this is an irrevocable appointment of the other spouse as an agent to receive the refund.

6b ☐ I do not want direct deposit of my refund **or** I am not receiving a refund.

6c ☐ I authorize the Arizona Department of Revenue (DOR) and its designated Financial Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of my Arizona taxes owed on this return. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment.

If I have filed a balance due return, I understand that if the DOR does not receive full and timely payment of my tax liability by April 16, 2007, I will remain liable for the tax liability and all applicable interest and penalties. When electronically filing my federal and state tax returns, I understand that if there is an error on my federal return, the electronic portion of my state return will also be rejected.

I consent to my Electronic Return Originator (ERO) or On-Line Service Provider (OLSP) sending my electronic Arizona individual income tax return and accompanying schedules and statements to DOR, and I consent to my ERO or OLSP sending such information to DOR through a transmitter. I consent to DOR sending my ERO, OLSP and/or transmitter an acknowledgement of receipt of transmission and an indication of whether or not the transmission of my return is accepted and, if the return is rejected, the reason(s) for the rejection. If the processing of my return or refund is delayed, I authorize DOR to disclose to my ERO, OLSP and/or transmitter the reason(s) for the delay, or when the refund was sent. If DOR contacts my ERO for a copy of my return, any attachments or schedules to my return, and/or this authorization form, I authorize my ERO to release copies of the requested documents to DOR.

I authorize John Plessy to make the election that I want my electronic signature to my electronic federal individual (ELECTRONIC RETURN ORIGINATOR)

income tax return to serve as my signature to my electronic Arizona individual income tax return for the year ending December 31, 2006. I understand that when my ERO makes the election that my electronic signature to my federal individual income tax return will serve as my signature to my Arizona individual income tax return, I will have signed my Arizona individual income tax return and declared under penalties of perjury that to the best of my knowledge and belief the return is true, correct and complete. I further understand that if my ERO fails to make the election of my electronic signature to my federal individual income tax return as my signature to my Arizona individual income tax return, I will need to execute Arizona Form AZ-8453.

PLEASE SIGN	YOUR PEN AND INK SIGNATURE	10-18-2006
		DATE
	SPOUSE'S PEN AND INK SIGNATURE	
		DATE
Do not mail this form to the Arizona Department of Revenue. The ERO must retain this document a minimum of four years.		

\*\*\*\*\*KEEP FOR YOUR RECORDS\*\*\*\*\*

**Clean Elections Fund Tax Reduction Worksheet**

You may designate \$5 of your tax go to the Clean Elections Fund and may also reduce your tax by up to \$5. If you are married filing a joint return, both you and your spouse may make this designation and also reduce your tax by up to \$10.

**NOTE:** Amounts designated to the Clean Elections Fund Tax Reduction do not qualify for the Clean Elections Fund Tax Credit.

1. Enter the amount of tax from Form 140  
line 22, Form 140NR line 25, or Form 140PY  
line 25. . . . . 1. 100
  
2. If you checked the box for yourself, enter \$5.  
If a joint return and your spouse also checked  
the box for spouse, enter \$10. . . . . 2. 5
  
3. Balance of tax eligible for tax reduction.  
Subtract line 2 from line 1. If less than  
zero, enter zero "0". . . . . 3. 95
  
4. If you checked the box for yourself, enter \$5.  
If a joint return and your spouse also checked the  
box for spouse, enter \$10. . . . . 4. 5
  
5. Tax reduction. Enter the lesser of line 3  
or line 4. Also enter this amount on Form  
140, line 24, Form 140NR line 27, or Form  
140PY line 27. . . . . 5. 5



## \*\*\*\*\*KEEP FOR YOUR RECORDS\*\*\*\*\*

**Clean Elections Fund Tax Credit Worksheet**

**NOTE:** Amounts designated to the Clean Elections Fund Tax Reduction do not qualify for this credit.

Do not include those amounts here regardless of whether you made the designation this year or in a prior year.

For 2006, you may claim a credit for:

- Donations made directly to the fund during 2006.
- A donation made to the fund on your 2005 income tax return that you filed in 2006.

You may not claim a credit on the 2006 return for a donation made to the fund on your 2006 return. If you make a donation to the fund with your 2006 return, that you file in 2007, you may claim a credit for that donation on your 2007 return.

**NOTE:** This credit will only reduce your tax and cannot be refunded. You may not carry forward any amount of unused credit.

1. Enter the amount donated directly to the fund during 2006. . . . . 1. 20
2. Enter the amount donated to the fund with your 2005 tax form. . . . . 2. \_\_\_\_\_
3. Add line 1 and line 2. Enter the total. . . . . 3. 20
4. Enter the amount from Form 140, line 25, Form 140PY, line 28, or Form 140NR, line 28. . . . . 4. 95
5. Enter the amount from Form 140, line 26, Form 140PY, line 29, or Form 140NR, line 29. . . . . 5. \_\_\_\_\_
6. Enter the amount from Form 140, line 27 or Form 140PY, line 30. . . . . 6. \_\_\_\_\_
7. Add line 5 and line 6. Enter the total. . . . . 7. \_\_\_\_\_  
(Forms 140, 140PY only)
8. Subtract line 7 from line 4. . . . . 8. 95  
Note: For Form 140NR, subtract line 5 from line 4
9. Multiply line 8 by 20% (.20). . . . . 9. 19
10. Enter \$550 if single, head of household, or married filing separately. Enter \$1,100 if married filing joint. . . . 10. 550
11. Enter the larger of line 9 or line 10. . . . . 11. 550
12. Enter the smaller of line 3, line 8, or line 11 here and also on Form 140, page 1, line 30. . . . . 12. 20



